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To: Dowlais Group plc
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11 Bressenden Place
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Attn: Board of Directors

19 June 2025

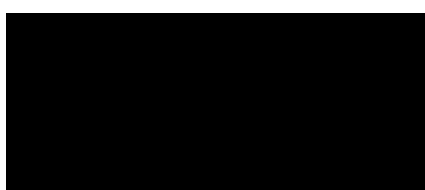
Dear Sirs/Madams,

Recommended cash and share offer for Dowlais Group PLC (the “Offeree”) by American Axle & Manufacturing Holdings, Inc. (the “Offeror” and the “Combination” respectively)

We refer to the scheme document to be posted by the Company on or around the date of this letter in connection with the Transaction (the “**Scheme Document**”).

We hereby confirm that we have given and not withdrawn our consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear. We also confirm that we consent to this letter being made available for inspection.

Yours faithfully,



Name:

Position:

For and on behalf of Barclays Bank PLC, acting through its Investment Bank